

Down From the Top of Its Game

The Story of Infocom, Inc.

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December 13, 2000

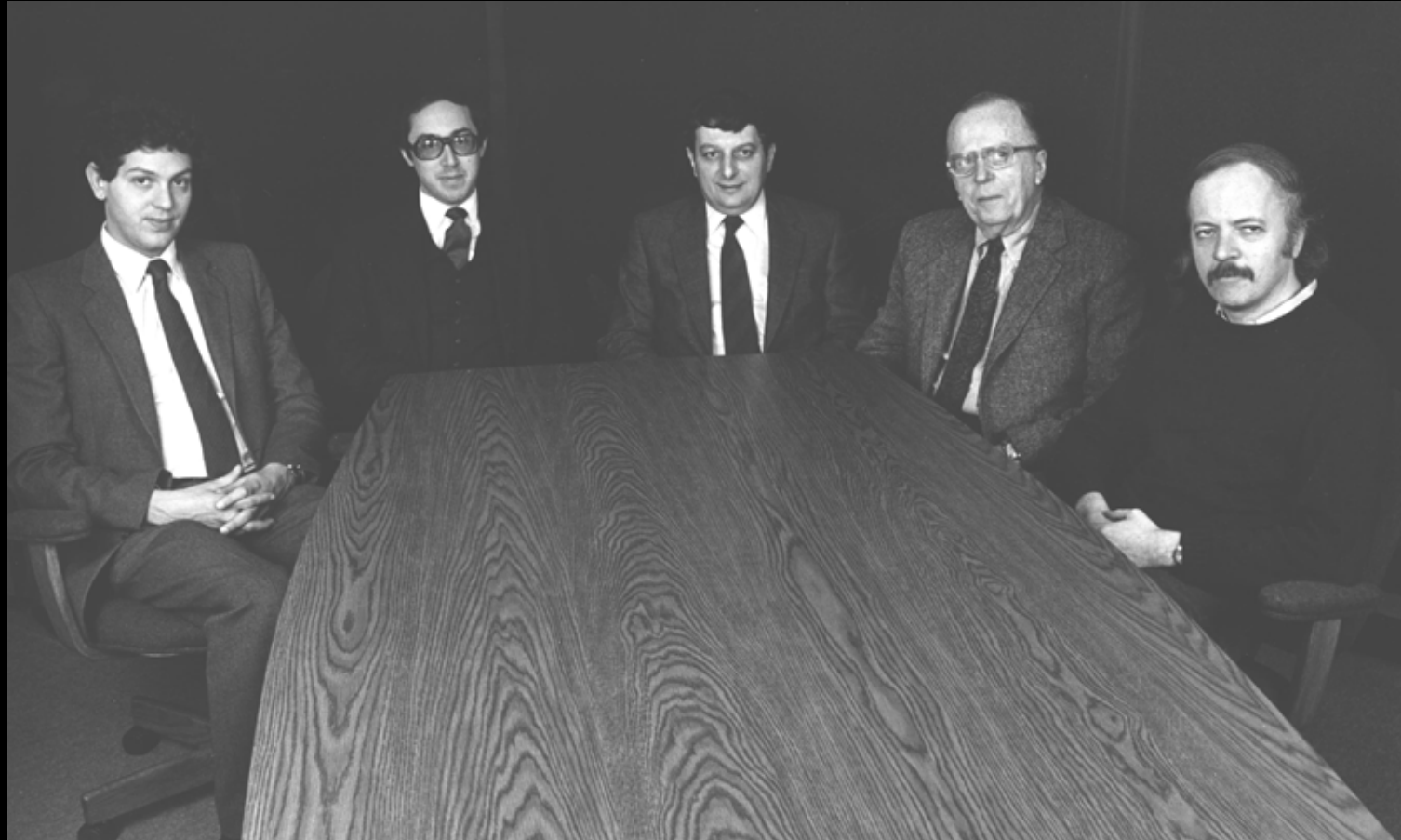
Outline of Presentation

- Founding and Background
- Technical Achievements
- Selling Games
- Financial Success
- Transition to Business Products
- Problems in Transition
- Conclusions

Founding and Background

- Dynamic Modeling group at LCS
 - ◆ Created *Zork* for mainframes
- Original intentions
 - ◆ Keep people together
 - ◆ Make serious software for PCs
 - ◆ Launched *Zork* to get started

Infocom's Board of Directors



From left: Marc Blank, Joel Berez (President),
Al Vezza, J.C.R. Licklider, Chris Reeve

INFOCOM™

Company Culture

- Fun, humorous group
- Young and funky

“...a level of 28 mg of Budweiser Beer was also noted. This is equivalent to a goldfish drinking eighteen six-packs in a seven minute period.”

INFODOPE
 Infocom Cambridge, MA 11/22/83 Vol 1, #1


TRIAL REVEALS HOLLYWOOD FRAMED IN FISH KILLINGS
 By Flaxo F. Gorilla III, Legal Affairs Writer

InfoTester Dave "Hollywood" Anderson was declared innocent by a jury of his peers in a sensational murder trial on Friday. The jury needed only five minutes to reach its verdict, declaring Anderson innocent of the charge of murdering three goldfish in the Apt Courtyard Fish Pond on Wednesday, November 16.

Hollywood, speaking at an Aku-Aku victory celebration following the trial, termed the prosecution's case "a deliberate, malicious frame-up" and the jury's verdict "a blow for justice." He vowed to bring a suit against District Attorney Mark Blanc for Defamation of Character, Falsification of Evidence, and Conspiracy to Delet& Files. Several prosecution witnesses have already been indicted for perjury.

The most climactic moment in the trial came when Defense Attorney S. Eric Meretzky called a surprise witness to testify. Shock rippled through the crowd as Info-Chairman "Big" Al Veza was summoned to the stand. Veza, who refused to take the chair until handed a subpoena, stunned the court by fingering jury member Poh C. Lim as the true murderer.

(continued on page 2)




Union Memorial Hospital
 Lakeville, CT

CORPUS DELICTI
 Union Memorial Hospital, Lakeville, CT

Summary of findings from Coroner's Examination:

NAME	Goldfishberg Bros	REG#	H657/SJ43.1	DATE	11/16/83
OFFICE	Fish	SEX	Brown	AGE	n/a
WEIGHT	6"	HAIR	2 lbs	HEIGHT	Births
CAUSE OF DEATH	poisoning				



There were no injuries or marks of a traumatic nature, except a small bruise on the left dorsal fin (consistent with swimming into a meteor shower blindfolded).

Analysis of the blood of the deceased revealed a blood level of 69mg% for slime and 46mg% for fungus. These are levels which are considered normal by the Cambridge Water Department. However, a level of 28mg% of Budweiser Beer was also noted. This is equivalent to a goldfish drinking eighteen six-packs in a seven minute period. Routine analysis for pastromi and yak bladders was unproductive.

I am firmly convinced that the deceased died of an intentionally administered overdose of Budweiser.

H. Dornbrook
 Medical Examiner

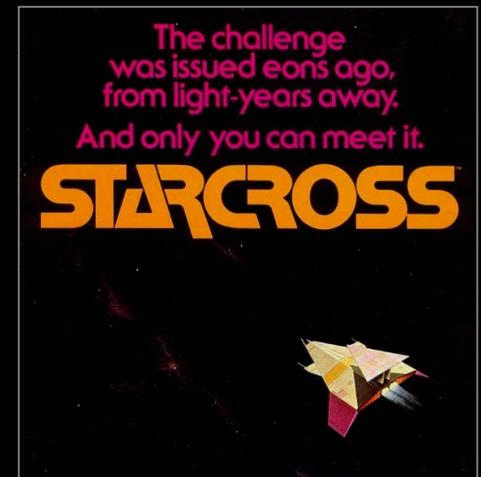
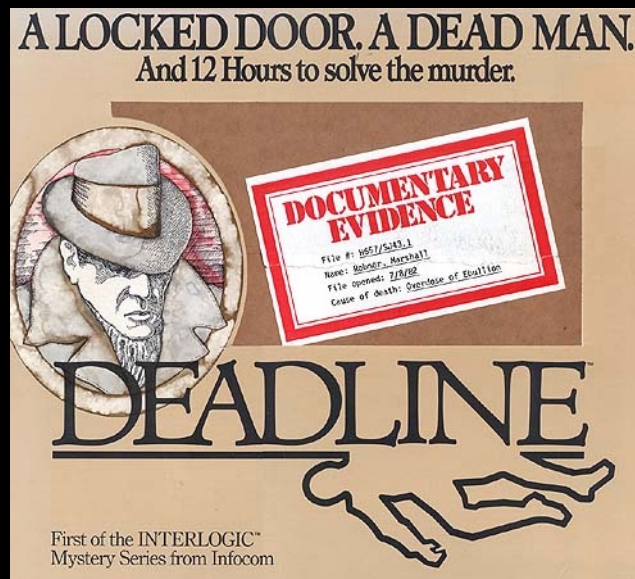
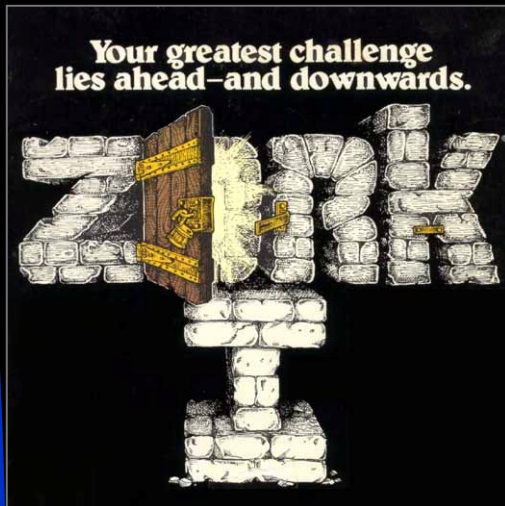
INFOCOM™

Technical Achievements

- Better English parser
- The Z-machine
 - ◆ Made games compact
- System of development
 - ◆ MDL → Platform-independent byte-codes
 - ◆ Efficient and cost-effective

Selling Games


- Released *Zork* in 1980 for TRS-80 Model I
- Spawned sequels, *Deadline*, *Starcross*, more



INFOCOM™

Why were games fun?

- “Understood” many English sentences
- Vivid stories, characters
- Demographics



THE REAL TRICK IS GETTING OUT.

Expect the unexpected the first time you experience Infocom's interactive fiction. Because you won't be booting up a computer game. You'll be stepping into a story.

You'll find yourself at the center of an exciting world that continually challenges you with surprising twists, unique characters (many of whom possess extraordinarily developed personalities) and original, logical, often hilarious puzzles.

Communication is carried on just as it is in a book—in prose. And interaction is easy—you type in full English sentences.

But if you think getting inside a story is a pretty neat trick, just try getting out.

The most remarkable thing about Infocom's interactive fiction is that you become almost inextricably involved with it. That's not our opinion—it's the testimony of our customers. They tell us their pulse rates have skyrocketed and their palms have sweated as they've striven to solve the mysteries of our tales. And even when they've paused in the course of their adventures to attend to their everyday lives, their minds have continued to churn away at what the next step should be, how to alter strategy, where the ultimate solution lies.

Obsessions? Yes, but magnificent ones. For the first time, you can be more than a passive reader—you can become the story's main character and driving force. You can shape its course of events by what you choose to do. And you enjoy enormous freedom in your choice of actions—you have

hundreds, even thousands of alternatives at every step. In fact, in Infocom interactive story is roughly the length of a short novel in content, but because you take an active role in the plot, your adventure can last for weeks and months. (Or longer. Frankly, some folks find being inside our stories so fascinating, they just don't seem to want to get out.)

As hard as getting out may be, though, we've made it easy for everyone to get into Infocom's interactive fiction.

We write everything from fantasy to mystery to science fiction to high adventure, for everyone from the first-time adventurer to the most experienced veteran of our interactive stories.

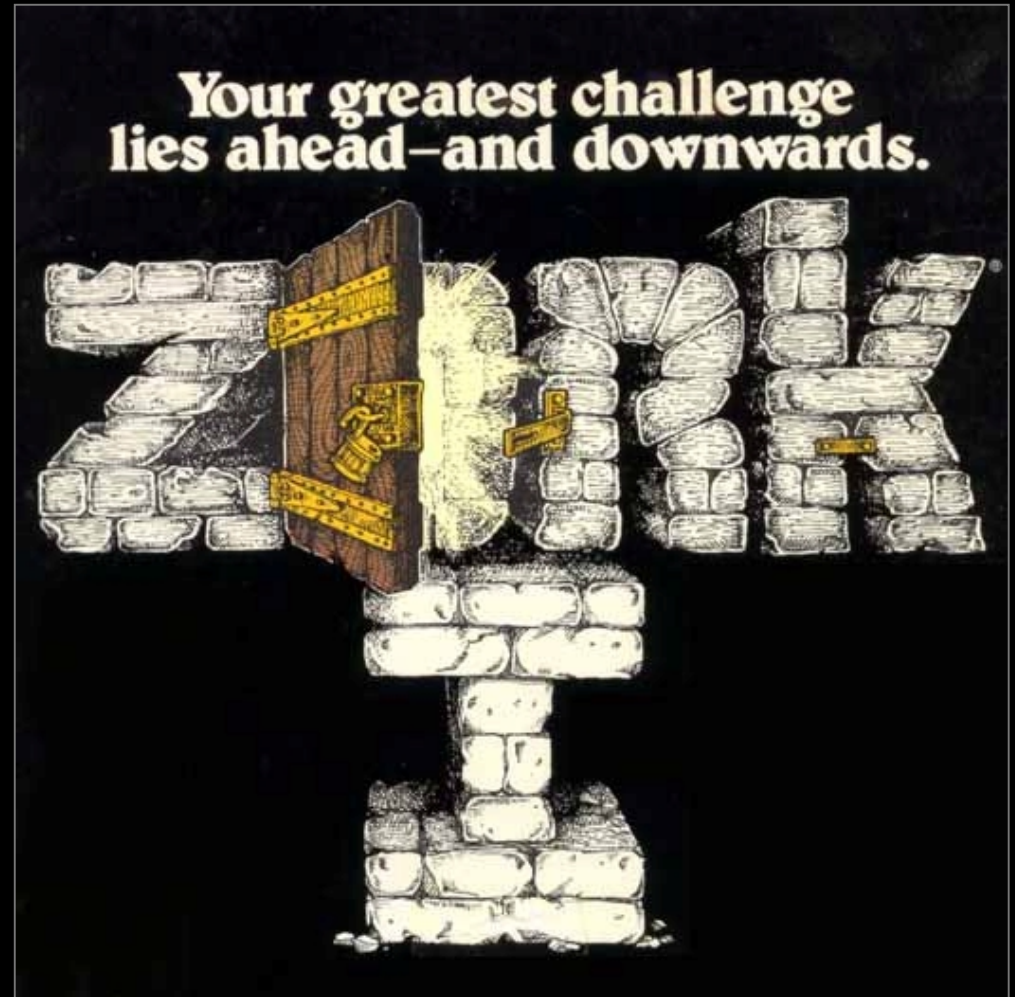
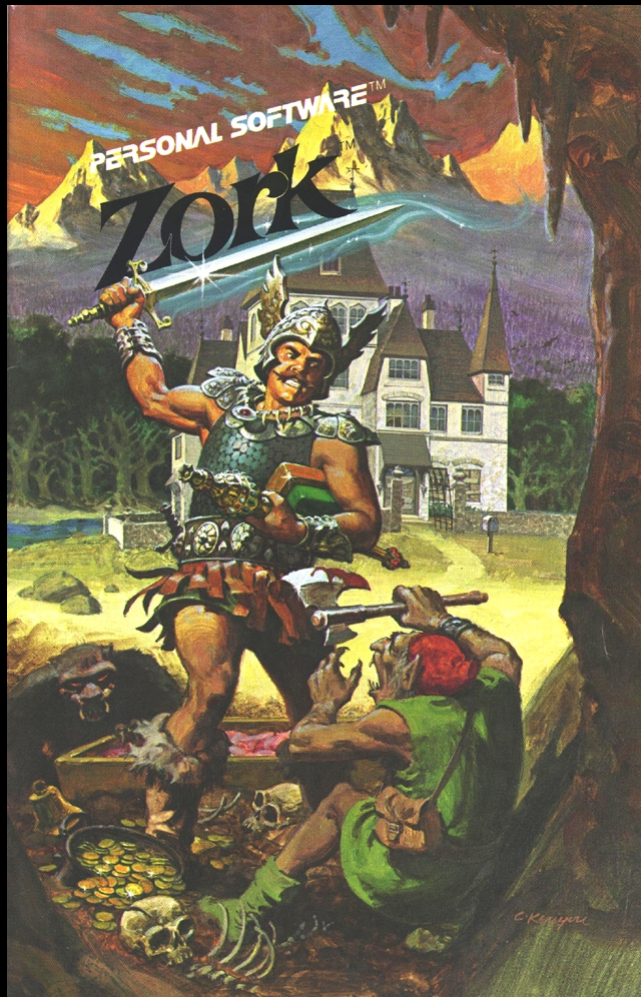
So find out what it's like to get inside a story. Get one from Infocom. Because with Infocom's interactive fiction, there's room for you or every disk.

Ease into interactive fiction with our Can't-Lose Sampler Offer! Watch for Infocom's new sampler disk at your favorite dealer—and get your first taste of interactive fiction for just \$7.95 (suggested retail price). You've got nothing to lose (in fact, you can make a shiny new nickel in the bargain) because your Infocom sampler disk even comes

with a coupon entitling you to \$8 off the purchase of your first complete Infocom story, plus coupons for other exciting bonuses!

INFOCOM
53 Wheeler St., Cambridge, MA 02138
For your Apple II, Macintosh, IBM, Commodore 64, CPM, EBCDIC, DEC, Realtime, DEC VAX, HP, PDP-10, IBM PC, AT, PS/2, Xeon, 486, 386, 387, 486, 486SX, 486DX, 486DX4, 486DX5, 486DX6, 486DX7, 486DX8, 486DX9, 486DX10, 486DX11, 486DX12, 486DX13, 486DX14, 486DX15, 486DX16, 486DX17, 486DX18, 486DX19, 486DX20, 486DX21, 486DX22, 486DX23, 486DX24, 486DX25, 486DX26, 486DX27, 486DX28, 486DX29, 486DX30, 486DX31, 486DX32, 486DX33, 486DX34, 486DX35, 486DX36, 486DX37, 486DX38, 486DX39, 486DX40, 486DX41, 486DX42, 486DX43, 486DX44, 486DX45, 486DX46, 486DX47, 486DX48, 486DX49, 486DX50, 486DX51, 486DX52, 486DX53, 486DX54, 486DX55, 486DX56, 486DX57, 486DX58, 486DX59, 486DX60, 486DX61, 486DX62, 486DX63, 486DX64, 486DX65, 486DX66, 486DX67, 486DX68, 486DX69, 486DX70, 486DX71, 486DX72, 486DX73, 486DX74, 486DX75, 486DX76, 486DX77, 486DX78, 486DX79, 486DX80, 486DX81, 486DX82, 486DX83, 486DX84, 486DX85, 486DX86, 486DX87, 486DX88, 486DX89, 486DX90, 486DX91, 486DX92, 486DX93, 486DX94, 486DX95, 486DX96, 486DX97, 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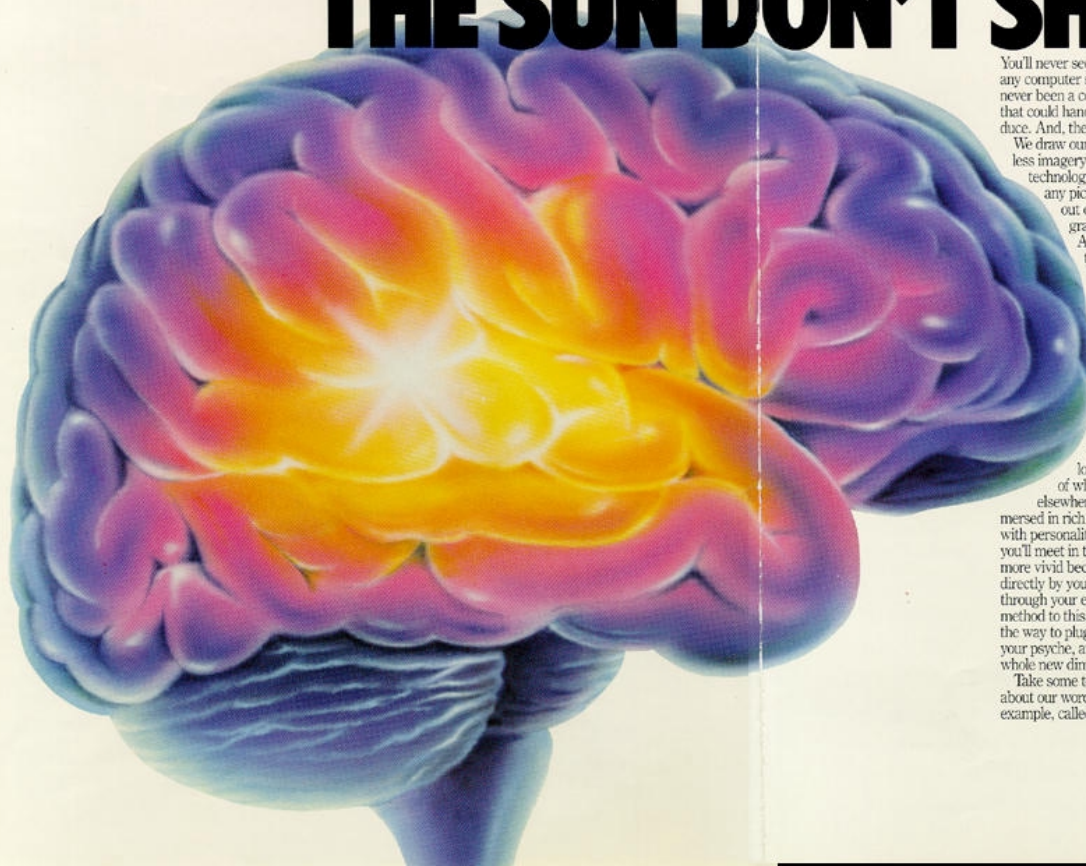
Self-publishing



INFOCOM™

Ads

WE STICK OUR GRAPHICS WHERE THE SUN DON'T SHINE.



You'll never see Infocom's graphics on any computer screen. Because there's never been a computer built by man that could handle the images we produce. And, there never will be.

We draw our graphics from the limitless imagery of your imagination—a technology so powerful, it makes any picture that's ever come out of a screen look like graffiti by comparison.

And nobody knows how to unleash your imagination like Infocom.

Through our prose, your imagination makes you part of our stories, in control of what you do and where you go—yet unable to predict or control the course of events.

You're confronted with situations and logical puzzles the like of which you won't find elsewhere. And you're immersed in rich environments alive with personalities as real as any you'll meet in the flesh—yet all the more vivid because they're perceived directly by your mind's eye, not through your external senses. The method to this magic? We've found the way to plug our prose right into your psyche, and catapult you into a whole new dimension.

Take some tough critics' words about our words. SOFTALK, for example, called ZORK® III's prose

"far more graphic than any depiction yet achieved by an adventure with graphics." And the NEW YORK TIMES saw fit to print that our DEADLINE™ is "an amazing feat of programming." Even a journal as video-oriented as ELECTRONIC GAMES found Infocom prose to be such an eye-opener they named one of our games their Best Adventure of 1983.

Better still, bring an Infocom game home with you. Discover firsthand why thousands upon thousands of discriminating game players keep turning everything we write into instantaneous bestsellers.

Step up to Infocom. All words. No graffiti. The secret reaches of your mind are beckoning. A whole new dimension is in there waiting for you.



INFOCOM™
The next dimension.

Infocom, Inc., 55 Wheeler St., Cambridge, MA 02138
For your Apple II, Atari, Commodore 64, CP/M, EBC, Exosim, IBM PC/XT, IBM PC/AT, MSX, PC-8086, Osborne 1, TI Professional, TRS-80 Model I, TRS-80 Model III.

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CBS Morning News

**Marc Blank
(The Witness)**

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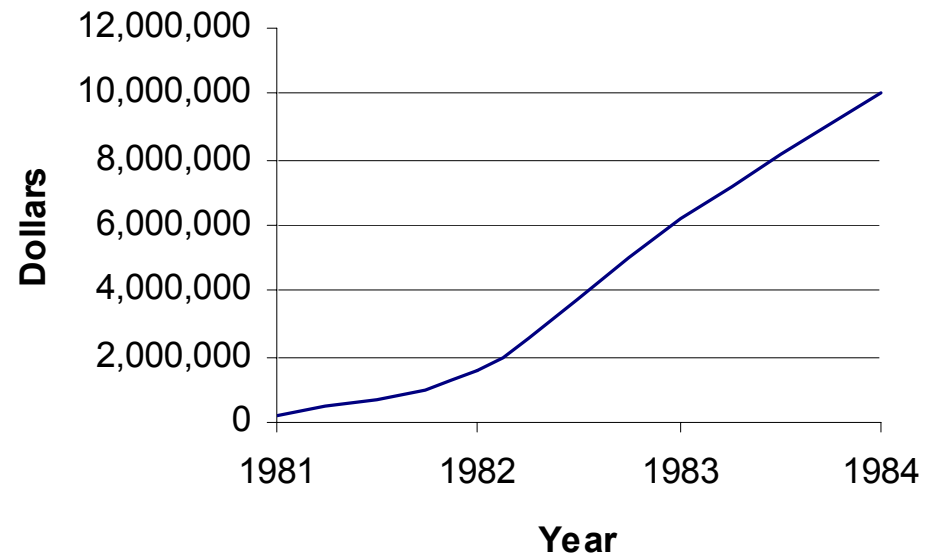
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Infocom Rockets to the Top

SOFTSAL

This Week	Last Week	Weeks on Chart	RECREATION
1	1	64	Zork I · Infocom · AP, AT, CP/M, IBM, C64, DEC, TIP
2	4	19	Lode Runner · Broderbund · AP, VIC, AT, IBM, C64
3	2	39	Zaxxon · Datasoft · AP, TRS, AT
4	3	65	Choplifter · Broderbund · AP, AT, C64
5	5	64	Frogger · Sierra On-Line · AP, AT, IBM, C64
6	6	64	Deadline · Infocom · AP, TRS, AT, CP/M, IBM, C64, DEC, TIP
7	7	62	Zork II · Infocom · AP, AT, CP/M, IBM, C64, DEC, TIP
8	11	5	Ultima III · Origin Systems · AP, AT
9	8	60	Snooper Troops #1 · Spinnaker · AP, AT, IBM, C64
10	9	64	Temple of Apshai · Epyx · AP, VIC, AT, IBM, C64
11	12	54	Zork III · Infocom · AP, AT, CP/M, IBM, C64, DEC, TIP
12	33	66	Wizardry · Sir-Tech · AP
13	15	12	Legacy of Llylgamyn · Sir-Tech · AP
14	14	51	Castle Wolfenstein · Muse · AP, AT, C64
15	21	13	Planetfall · Infocom · AP, TRS, AT, CP/M, IBM, C64, DEC, TIP
16	10	36	Jump Man · Epyx · AP, AT, C64
17	19	51	Flight Simulator · Microsoft · IBM
18	31	22	Witness · Infocom · AP, TRS, AT, IBM, C64, DEC, TIP
19	30	60	Knight of Diamonds · Sir-Tech · AP
20	13	13	Telengard · Avalon Hill · AP, TRS, AT
21	16	51	Ultima II · Sierra On-Line · AP, AT, IBM
22	23	39	Ft. Apocalypse · Synapse · AT, C64
23	17	7	Enchanter · Infocom · AP, AT, IBM, DEC, TIP
24	18	19	Blue Max · Synapse · AT, C64
25	27	47	Miner 2049er · Micro Lab · AP, IBM
26	41	3	Pitstop · Epyx · AT, C64
27	25	35	Suspended · Infocom · AP, AT, IBM, C64, DEC, TIP
28	22	63	Sargon II · Hayden · AP, TRS, AT, C64, COM
29	45	8	Millionaire · Bluechip · AP, AT, CP/M, IBM, C64, DEC, TIP
30	20	55	Starcross · Infocom · AP, TRS, AT, CP/M, IBM, C64, DEC, TIP
31	26	54	"Night Mission" Pinball · Sublogic · AP, AT, IBM, C64
32	1	1	Infidel · Infocom · AP, AT, IBM, DEC, TIP
33	50		Flight Simulator II · Sublogic · AP, TRS
34	29	7	Pooyan · Datasoft · AT, C64
35	42	2	Murder by the Dozen · CBS Software · AP, IBM, C64
36	32	4	Sargon III · Hayden · AP
37	28	3	Popeye · Parker Brothers · AT
38	40	11	Star League Baseball · Gamestar · AT
39	35	56	Shamus · Synapse · AP, AT, C64
40	44	3	Star Trek · Sega · AT, C64

Infocom's Sales (1981-1984)



December 1983

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Shift to Business Products

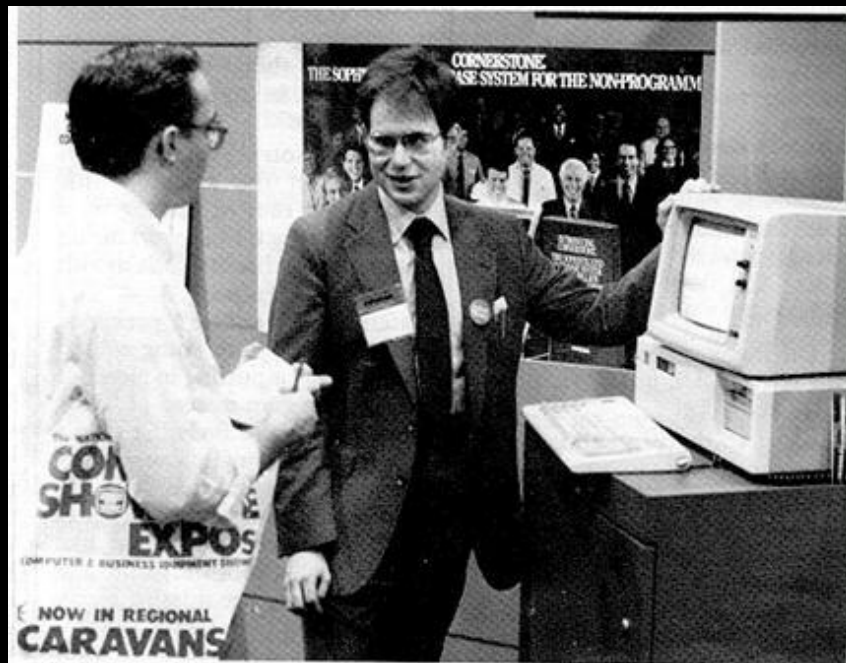
- Original intentions
- Status
- Diversify products
- Monetary advantages
 - ◆ Higher profit margins
 - ◆ Consistent revenue stream

“We didn’t want to be a \$10 million company. We wanted to be a \$100 million company.”

-Tim Anderson

Cornerstone is Born

- *Cornerstone*: relational database
- Idea of two members from LCS
- Work starts in 1982



Brian Berkowitz

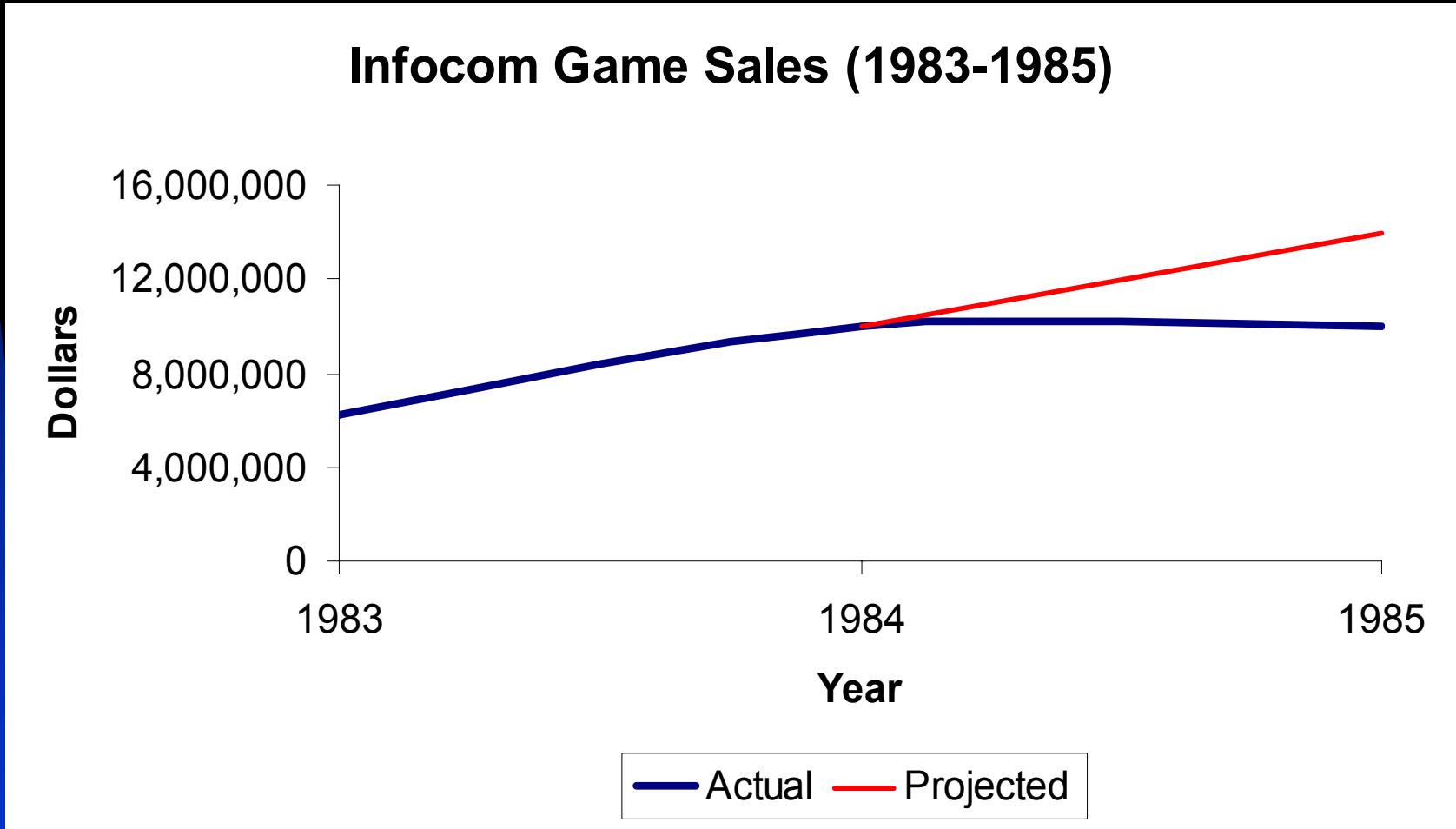
Transition to Business Software

- Changes in management
 - ◆ New CEO: Al Vezza
- 32 to 100 employees in 1984
- New, expensive office building
- Sought outside funding



Al Vezza

Trajectory of Growth

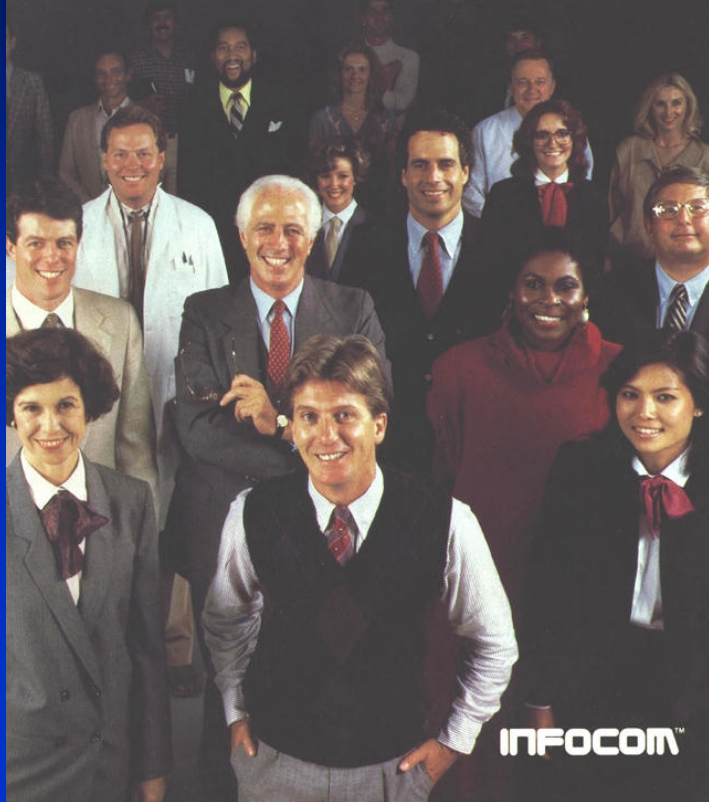


Trouble Arises

- Costs up, revenues flat
 - ◆ Sales projections off
 - ◆ Inadequate funding
- Clashes within company
 - ◆ Game profits → business division
 - ◆ Games vs. business work styles
- Morale sank

Cornerstone Released in 1985

CORNERSTONE.[™]
THE SOPHISTICATED
DATABASE SYSTEM
FOR THE
NON-PROGRAMMER.



INFOCOM[™]

- Easy to use
- Not programmable, slow
- \$1.8 million in sales

INFOCOM[™]

Struggling to Make it

- Debts
 - ◆ Lost over \$4 million in 1985
 - ◆ Bank called in loan
- Cut costs
 - ◆ Layoffs
 - ◆ *Cornerstone* axed

Activision Merger (1986)



Jim Levy (left) and Joel Berez (right)
celebrating “InfoWedding” for
Activision merger

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Continuing Problems

- Losses of \$200,000/quarter
 - ◆ Increased competition: Nintendo, Sega, graphics
- Infocom dismantled in 1989



Rise of Nintendo, graphics

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Reasons for Success

- Games: right products at the right time
 - ◆ Demographics matched products
 - ◆ Graphics in infancy



Mystery House, 1980



Ultima II, 1982

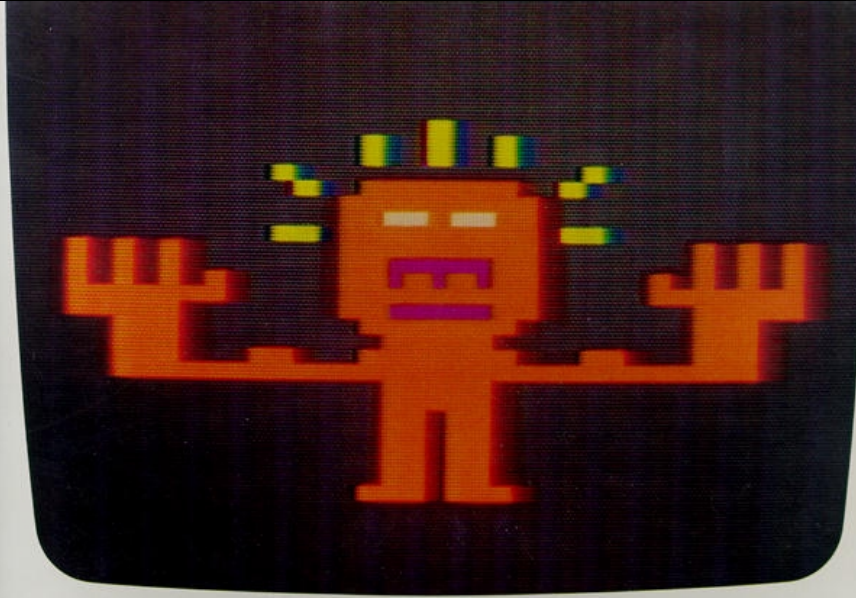
Reasons for Success

- Company culture excelled at making games
- Good marketing and public relations



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Text vs. graphics



WOULD YOU SHELL OUT \$1000 TO MATCH WITS WITH THIS?

MEET YOUR MATCH. MEET INFOCOM GAMES—PERHAPS THE BEST REASON IN SOFTWARE FOR OWNING A PERSONAL COMPUTER.

In fact, people have been known to purchase computers and disk drives solely for the purpose of playing our games. And they haven't been disappointed. Because Infocom's prose stimulates your imagination to a degree nothing else in software approaches. Instead of putting funny little creatures on your screen, we put you inside our stories. And we confront you with startlingly realistic environments alive with situations, personalities, and logical puzzles the like of which you won't find elsewhere. The secret? We've found the way to plug our prose right into your imagination, and catapult you into a whole new dimension.

If you think such an extraordinary experience is worth having, you're not alone. Everything we've ever written—ZORK[®] I, II, and III, DEADLINE[™], STARCROSS[™], and SUSPENDED[™]—has become an instant

best-seller. For the simple reason that Infocom offers you something as rare and valuable as anything in software—real entertainment.

At last, you can fritter away your evenings playing a computer game without feeling like you're frittering away your computer investment.

Step up to Infocom. All words. No pictures. The secret reaches of your mind are beckoning. A whole new dimension is in there waiting for you.

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The next dimension.

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For your Apple II, Atari Commodore 64, CP/M[®], DEC Rainbow, DEC RT-11, IBM, NEC APC, NEC PC-6000, Osborne I, TI Professional, TKS-80 Model I, TKS-80 Model III.

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Reasons for Failure

- Engineering culture resisted graphics
- *Cornerstone*: wrong product, wrong time
 - ◆ Performance and functionality
 - ◆ dBASE III
- Lack of finances
 - ◆ Spent money didn't have

What Can We Learn?

- Business Lessons
 - ◆ No universal strategy for success
 - ◆ Buy time to improve and refine new products
- **Success and failure not simple!**



Thanks to...

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Dan Horn, Richard Ilson, Barry Jacobson,
David Lebling, Steve Meretzky, Mike Morton,
Chris Reeve, Al Vezza, Richard Weissberg

Game Over

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